



Office use

AC/1 - CID#

AC/2 - CID#

Tax File Number Notification

Important Tax Information for all Citibank Account Holders

Quoting your Tax File Number

You do not have to quote your Tax File Number or claim an exemption, but if you do not, it could result in tax being deducted at the top marginal rate.

Joint accounts

If you operate a joint account you need to quote a tax file number for each joint account holder to prevent tax being deducted from your interest.

Claiming an exemption

Some people are exempt from quoting a Tax File Number. If you wish to claim an exemption, please complete Section 2.

Non-Residents of Australia for taxation purposes

By supplying your overseas address and completing Section 3, Citibank will deduct withholding tax at the rate of 10% from all interest payments.

More Information

If you require more information please contact CitiPhone on 13 24 84 or contact the Australian Taxation Office.

Where to send this form

**Citibank Retail Banking Operations
Private and Confidential
GPO Box 3483
Sydney NSW 2001**

or

**use our document upload feature at
www.citibank.com.au/upload**

SECTION 1 - Your name and address details

Customer 1		Customer 2	
Name	<input type="text" value="Surname"/> <input type="text" value="First Name"/>	Name	<input type="text" value="Surname"/> <input type="text" value="First Name"/>
Address	<input type="text"/> <input type="text"/>	Address	<input type="text"/> <input type="text"/>
	<input type="text" value="Postcode"/>		<input type="text" value="Postcode"/>
Country	<input type="text"/>	Country	<input type="text"/>
Account No.	<input type="text"/>	Account No.	<input type="text"/>
Account No.	<input type="text"/>	Account No.	<input type="text"/>

SECTION 2 - Provide your TFN or Exemption

TFN Type: Individual Partnership Trust Company

TFN Number:

OR Exemption

Please tick (✓) your exemption category

<input type="checkbox"/> I am a child under 16 years of age and earn less than \$420 per year in interest.	Office Use Only 333 333 333
<input type="checkbox"/> I/we receive an Age, Service, Veteran or Disability Support Pension.	444 444 441
<input type="checkbox"/> I/we receive a Supporting Parent, Widows, Wife's or Carer's pension, Special benefits or a Rehabilitation Allowance.	444 444 442
<input type="checkbox"/> I am an entity not required to lodge a tax return, e.g. an association.	555 555 555

SECTION 3 - Your signature

Please tick (✓) if you wish to claim your status as a Non-Resident for taxation purposes

I/we are Non-Residents of Australia for taxation purposes. Please ensure that overseas address is recorded in Section 1

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888 888 888

Country Code

I authorise Citibank to apply Tax File Number(s), exemption(s), or Non-Resident for taxation purposes status to the account number specified in Section 1

Signature Date

Signature Date