



Office use

AC/1 - CID#

AC/2 - CID#

# Tax File Number Notification

National Australia Bank Limited (ABN 12 004 044 937, AFSL and Australian Credit Licence 230686) ("NAB") is the issuer of Citi branded financial products. NAB has acquired the business relating to these products from Citigroup Pty Limited (ABN 88 004 325 080, AFSL and Australian credit licence 238098) ("Citi") and has appointed Citi to provide transitional services. Our/us/we means NAB unless the context otherwise requires it. NAB is an Authorised Deposit-taking Institution ("ADI"). Under the Australian Government's Financial Claims Scheme your deposits with NAB may be guaranteed up to \$250,000 per account holder per ADI. Citigroup Pty Limited holds no deposits. The Scheme does not apply to your non-AUD deposits.

## Important Tax Information for all Citi branded Account Holders

### Quoting your Tax File Number

You do not have to quote your Tax File Number or claim an exemption, but if you do not, it could result in tax being deducted at the top marginal rate.

### Joint accounts

If you operate a joint account you need to quote a tax file number for each joint account holder to prevent tax being deducted from your interest.

### Claiming an exemption

Some people are exempt from quoting a Tax File Number. If you wish to claim an exemption, please complete Section 2.

### Non-Residents of Australia for taxation purposes

By supplying your overseas address and completing Section 3, NAB will deduct withholding tax at the rate of 10% from all interest payments.

### More Information

If you require more information please contact us on 13 24 84 or contact the Australian Taxation Office.

### Where to send this form

**Retails Operations  
Private and Confidential  
GPO Box 3483  
Sydney NSW 2001**

## SECTION 1 - Your name and address details

Customer 1		Customer 2	
Name	<input type="text"/>	Name	<input type="text"/>
Address	<input type="text"/>	Address	<input type="text"/>
	<input type="text"/>		<input type="text"/>
	Postcode		Postcode
	<input type="text"/>		<input type="text"/>
Country	<input type="text"/>	Country	<input type="text"/>
Account No.	<input type="text"/>	Account No.	<input type="text"/>
Account No.	<input type="text"/>	Account No.	<input type="text"/>

## SECTION 2 - Provide your TFN or Exemption

TFN Type:  Individual  Partnership  Trust  Company

TFN Number:  *Customer 1*       *Customer 2*

**OR Exemption**

Please tick (✓) your exemption category

<input type="checkbox"/> I am a child under 16 years of age and earn less than \$420 per year in interest.	Office Use Only 333 333 333
<input type="checkbox"/> I/we receive an Age, Service, Veteran or Disability Support Pension.	444 444 441
<input type="checkbox"/> I/we receive a Supporting Parent, Widow's, Wife's or Carer's pension, Special benefits or a Rehabilitation Allowance.	444 444 442
<input type="checkbox"/> I am an entity not required to lodge a tax return, e.g. an association.	555 555 555

## SECTION 3 - Your signature

Please tick (✓) if you wish to claim your status as a Non-Resident for taxation purposes

I/we are Non-Residents of Australia for taxation purposes. Please ensure that overseas address is recorded in Section 1

Office Use Only  
888 888 888

Country Code

I authorise NAB to apply Tax File Number(s), exemption(s), or Non-Resident for taxation purposes status to the account number specified in Section 1

Signature  Date       Signature  Date