

Credit Card Change Request Application

How to fill out this form:

Part A - Complete this section if you would like to apply to change your existing Citi Credit Card to another type of Citi Credit Card; and/or

Part B - Complete this section if you are requesting a Credit Limit Increase (including Credit Limit Increases required to meet product minimums when requesting another type of Citi Credit Card).

Please tick the box that applies to you:

- Yes, I want to apply for a change to my existing Citi Credit Card to another type of Citi Credit Card, please complete Part A or;
- Yes, I want to request a Credit Limit Increase (CUSTCL12) please complete Part B or;
- Yes, I want to apply for a change to my existing Citi Credit Card to another type of Citi Credit Card and request a Credit Limit Increase (UPGRADE2) please complete Part A and Part B.
- Yes, I am a Citigold client (i.e. deposits and/or investments in excess of AUD\$250,000).

Before you complete this request, please be sure you can say 'Yes' to the initial approval criteria:

- Do you have a good credit rating?

PLEASE TELL US ABOUT YOURSELF

Title	First name	Middle name	
Surname		Date of birth (dd/mm/yyyy)	/ /
Your Citi Credit Card Number	<input type="text"/>	<input type="text"/>	Expiry Date <input type="text"/>

Part A - Change of Credit Card Application:

PLEASE COMPLETE THE FORM IN BLOCK LETTERS

1. PLEASE INDICATE WHICH CARD YOU WOULD LIKE FROM THE TABLE BELOW

Please tick the box for the Credit Card you would like to apply for	Credit Card type	Minimum Credit Limit required	Annual fee and additional cardholder fee
<input type="checkbox"/>	Citi Prestige Card	\$30,000*	\$700 annual fee \$0 additional cardholder fee
<input type="checkbox"/>	Citi Rewards Signature Credit Card	\$15,000*	\$395 annual fee \$0 additional cardholder fee
<input type="checkbox"/>	Citi Rewards Platinum Credit Card	\$6,000*	\$249 annual fee \$90 additional cardholder fee

Please note: If the annual fee for the Credit Card to which you are changing is lower than your current annual fee, the first time the new lower annual fee will be applied to your account will be on the next anniversary of the opening date of your original account. If the annual fee is higher, the difference between the two will be applied upon activation of the new card, pro rata up to the next anniversary, and the new annual fee will be applied on each anniversary.

***Please note:** If you do not meet the minimum credit limit requirements you will also need to complete Part B of this form below to apply for an increased Credit Limit. The minimum income required for the Citi Prestige Card is \$150,000 p.a., \$75,000 p.a. for the Signature Card and \$35,000 p.a. for the Platinum card.

For Citigold Clients: The annual fees for the Citi Rewards Platinum Card - (normally \$249 for the primary card and \$90 for each additional card) and the Citi Rewards Signature Card - (normally \$395 for the primary card) are waived, and the annual fee for the Citi Prestige Card (normally \$700) is reduced to \$350, while you maintain your Citigold status. Only one credit card account with these reduced fees per Citigold client. Not to be combined with any other offer.

2. PLEASE SIGN HERE

Declaration for Part A: I understand that: **1.** This is an upgrade of my existing Account and not an application for a separate credit facility. As a result, the amount outstanding and the Terms and Conditions of my existing Account remain unchanged other than the variation required to upgrade my Account. These variations will take effect from this request for an Upgrade. **2.** I agree to pay the annual fee associated with my new Citi Credit Card as indicated which will be charged on a pro-rata basis on my next statement and then from the anniversary date of my account.

Signature	Date (dd/mm/yyyy)
	/ /

If you are requesting a 'Change of Credit Card application' only, please:



Fax completed and signed application to: 1300 301 304 or,



Post completed and signed application to: Citibank PO Box 7119, Sydney NSW 2001.

PLEASE TURN OVER

Part B - Credit Limit Increase Application:

PLEASE COMPLETE THE FORM IN BLOCK LETTERS

Before you complete this request, please be sure you can say 'Yes' to the initial approval criteria:

- I have not had a Credit Limit Increase in the past six months.
- I have had my Citi Credit Card for at least nine months.
- Do you have a good credit rating?

1. MARITAL STATUS

Married Single Defacto Divorced/Separated Widowed

Number of dependants (including self):

2. RESIDENTIAL STATUS

Own home Rent Mortgage Boarding

3. PROFESSIONAL DETAILS

1. Primary employment details

Employment status

Full-time Part-time Casual Self-employed

Retired Student Home duties Unemployed

Other:

Current Employer/Trading name:

Occupation/Job title:

Industry:

Employer's (payroll): ☎ ()

2. Accountant's details

I authorise my Accountant to verify my details to Citibank (mandatory if self employed or retired)

Name of Accountant:

Accountant's trading name:

Accountant's: ☎ ()

4. MAXIMUM CREDIT LIMIT

Do you wish to specify a maximum credit limit?

\$

Please refer to Part A of this form for the minimum product limit required for your Credit Card facility.

Otherwise, we will assign the maximum credit limit that is available according to our assessment.

5. YOUR MONTHLY FINANCIAL POSITION

This information will be used to determine your ability to make repayments on this credit facility.

MONTHLY INCOME

Total monthly gross salary (before tax): \$

Other monthly gross income (before tax):
(e.g. dividends) \$

Total net monthly income (after tax): \$

YOUR SHARE OF MONTHLY EXPENSES

1. If you share expenses, what is your share?
(e.g. 50%)

2. Your share of general monthly living expenses:
(e.g. groceries, utilities, rent, medical,
school fees, etc) \$

3. Total credit card limit or total outstanding
balances, whichever is the greater: \$

4. Your share of other loan expenses:
(e.g. home loan, personal loan, car loan, charge cards)

Type	Limit or outstanding balance (whichever is greater)	Your share of monthly repayments
e.g. Home Loan	\$200,000	\$1,000
	\$	\$
	\$	\$
	\$	\$

I consent to being kept informed about products, services and offers via email and/or SMS.

Mobile ☎

Yes, I would like to receive my statement electronically and confirm I have read and agree with the electronic communication consent found at www.citibank.com.au

E-mail address ☎

6. PLEASE SIGN HERE

Declaration:

- To assist in the approval of my application, I authorise my Accountant/ Employer to verify my details to.
- I understand that for every \$1,000 increase in my balance that an additional \$30 minimum repayment is required every month, should the credit be fully used. I confirm that I can afford to repay this extra amount without undue hardship. A Credit Limit Increase may increase my liability in the case of unauthorised transactions.
- I confirm that I envisage no adverse change in my financial circumstances in the foreseeable future. If my financial circumstances do or are likely to change, I will notify Citi on 13 24 84 to discuss.

Signature

Date (dd/mm/yyyy)



/ /

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1300 301 304 or,



Post completed and signed application to: Citibank PO Box 7119, Sydney NSW 2001.